



## **Alameda Corridor-East Construction Authority**

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### **ALAMEDA CORRIDOR-EAST CONSTRUCTION AUTHORITY FINANCE COMMITTEE MEETING AGENDA**

**October 25, 2012 – 11:00AM**

**ACE Construction Authority Offices  
4900 Rivergrade Road Suite A120 – Board Conference Room  
Irwindale, CA 91706**

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Members of the public may comment on any item on the agenda  
The San Gabriel Valley Corporate Center (4900 Rivergrade Road)  
is accessible to persons using wheelchairs and with other disabilities. Informational material  
will be available in large print. Assistive listening devices, materials in other alternate formats,  
American Sign Language interpreters and other accommodations will be made available upon request.  
Requests should be made to Deanna Stanley at 626-962-9292 ext. 142 or [deannas@theaceproject.org](mailto:deannas@theaceproject.org)  
Providing at least 72 hours notice will help ensure availability.

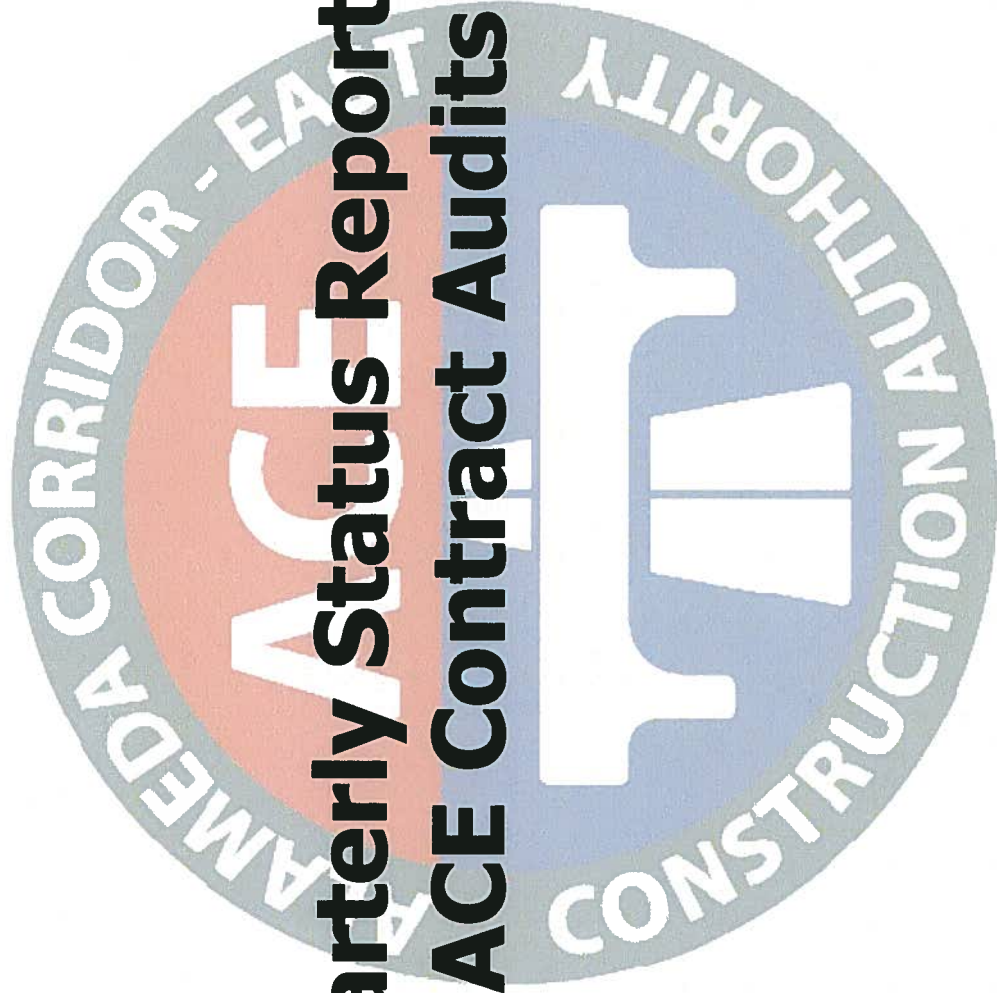
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- I. Roll Call and Introductions
- II. Public Comment
- III. Status Report on ACE Contract Audits (Pages 1 – 4)
- IV. Review of Quarterly Progress Reports (Pages 5 – 15)
- V. Update on Working Capital Financing Program (Pages 16 – 18)
- VI. Adjournment

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The ACE Construction Authority is constituted of seven (7) member jurisdiction; the Cities of El Monte, Industry, Montebello, San Gabriel and Pomona, the County of Los Angeles and the San Gabriel Valley Council of Governments. A San Bernardino County Council of Governments representative is an ex-officio Board member. Each member or alternate has one vote. A quorum of the ACE Construction Authority is no less than four (4) of its total voting membership. Actions taken by the ACE Construction Authority shall be by simple majority of the members present with a quorum in attendance except for personnel actions, the annual budget, matters dealing with the Administrative Code or matters requiring subsequent approval by the SGVCOG, all of which shall require five (5) votes. All disclosable public records related to this meeting are available for viewing at the ACE office above during normal working hours.

# **Quarterly Status Report on ACE Contract Audits**



# Contract Audit Status Report (7/1/12 to 9/30/12)

## Contract Audits Completed This Quarter

Contractor/Project	Audit Period	Value
AECOM USA - Baldwin	9/29/07 – 5/27/11	\$982,805
HNTB Corporation – Sunset (close-out)	12/27/08 – 7/29/11	\$318,893
TEC Management – San Gabriel Trench	Post-award	\$1,008,213
Terry Hayes Associates – various projects (close-out)	7/01/08 – 6/30/11	\$1,034,035

# Contract Audit Status Report (7/1/12 to 9/30/12)

## Summary of Audit Findings

Contractor/Project	Questioned Costs	To Be Resolved
AECOM USA - Baldwin	\$3,540	\$0
HNTB Corporation – Sunset (close-out)	\$2,043	\$0
TEC Management – San Gabriel Trench	\$0	\$0
Terry Hayes Associates – various projects (close-out)	\$10,288	\$0
<b>Total</b>	<b>\$15,871</b>	<b>\$0</b>

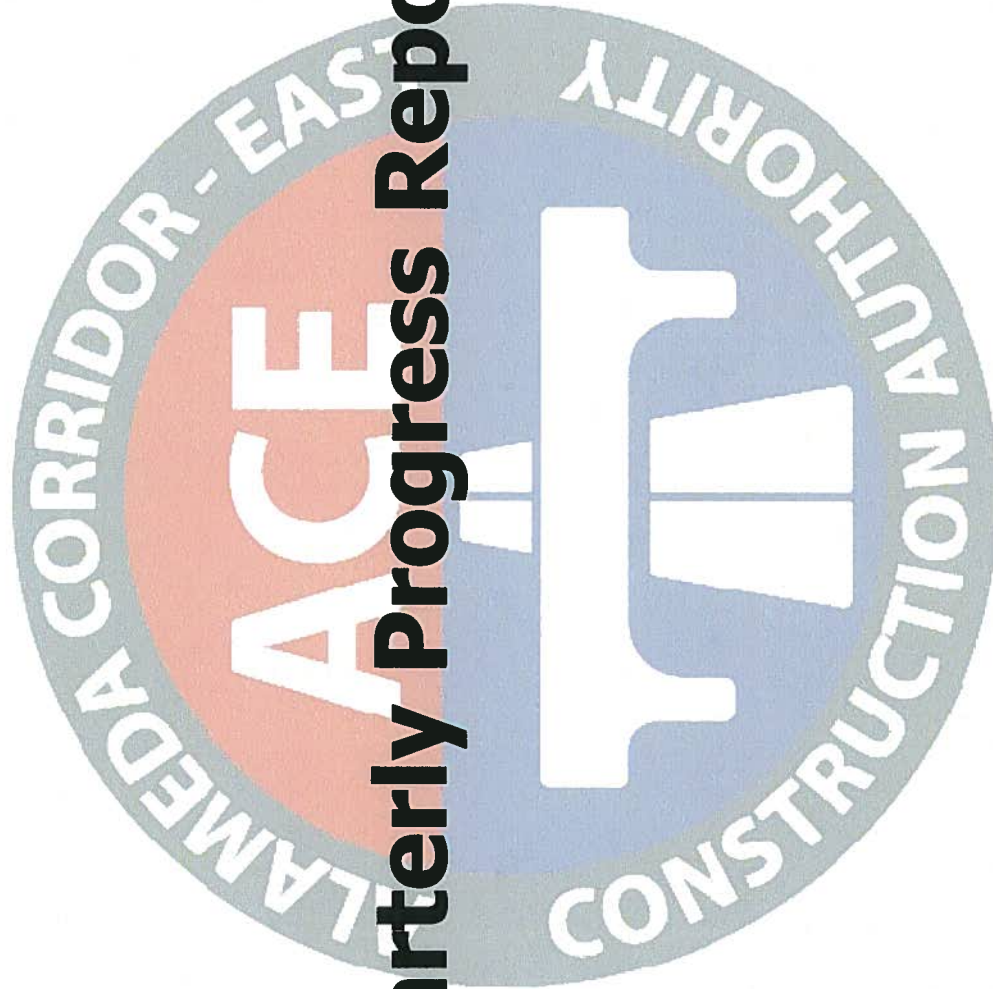


# Contract Audit Status Report (Through 9/30/12)

Auditor	Completed Audits Quarter/Total	Amount Recovered This Qtr	Amount Recovered Total	Audits To Be Done
MTA (5/01-6/06)	0 / 130	\$0	\$427,520	0
ACE (4/08-Present)	4 / 99	\$15,871	\$2,267,632	14*
<b>Total</b>	<b>4 / 229</b>	<b>\$15,871</b>	<b>\$2,695,152</b>	<b>14</b>

	Previous Quarter	Add: This Quarter	Less: Completed	To Be Done *
	Audits needed to bring CPFF contracts up to 2008	1	0	0
Audits needed to get through 2011 costs	4	0	1	3
For Close-out	2	1	2	1
New contracts subject to audit	2	8	1	9
<b>Total (ACE)</b>	<b>9</b>	<b>9</b>	<b>4</b>	<b>14</b>

Audits needed to bring CPFF contracts up to 2008  
 Audits needed to get through 2011 costs  
 For Close-out  
 New contracts subject to audit  
 Total (ACE)



# **Quarterly Progress Reports**

**EXHIBIT I - ACE REVENUE BY SOURCE**  
**As of September 30, 2012**

Grant		Authorized	Adjustments	Note	Net Authorized	Allocated To Projects	Surplus
<b>Federal</b>							
TEA - 21	Sect 0491	6,500,000	(402,000)	a	6,098,000	6,098,000	-
TEA - 21	Sect 1017	2,205,000	(136,333)	b	2,068,667	2,063,683	4,984
TEA - 21	Sect 1138	17,250,000	-		17,250,000	17,250,000	-
TEA - 21	Sect 1533	100,000,000	-		100,000,000	100,000,000	-
TEA - 21	Sect 198	9,562,500	(572,760)	b	8,989,740	8,989,740	-
Hwy Fund FY 01		1,500,000	(3,300)	b	1,496,700	1,496,700	-
NCPD FY 2000		1,240,000	-		1,240,000	1,240,000	-
NCPD FY 2001		2,400,000	(2,565)	b	2,397,435	2,397,435	-
NCPD FY 2002		4,000,000	(116,000)	b	3,884,000	3,884,000	-
NCPD FY 2003		1,495,000	(10,000)	b	1,485,000	1,485,000	-
NCPD FY 2004		2,000,000	(119,163)	b	1,880,837	1,880,837	-
STP FY 2006		4,200,000	(42,000)	b	4,158,000	4,158,000	-
STP FY 2009		570,000	-		570,000	570,000	-
STP FY 2010		500,000	(85)	b	499,915	499,915	-
AAA FY2009		950,000	-	c	950,000	-	950,000
AAA FY2010		1,348,770	-	c	1,348,770	-	1,348,770
SAFETEA-LU FY 05	Sect 1701	2,528,000	(255,185)	d	2,272,815	1,883,142	389,673
SAFETEA-LU FY 06	Sect 1701	2,528,000	(254,883)	d	2,273,117	2,273,117	-
SAFETEA-LU FY 07	Sect 1701	2,528,000	(252,029)	d	2,275,971	2,275,971	-
SAFETEA-LU FY 08	Sect 1701	2,528,000	(252,029)	d	2,275,971	2,275,971	-
SAFETEA-LU FY 09	Sect 1701	2,528,000	(251,136)	d	2,276,864	2,276,864	-
SAFETEA-LU FY 05	Sect 1934	3,000,000	(280,077)	d	2,719,923	2,719,923	-
SAFETEA-LU FY 06	Sect 1934	6,000,000	(560,154)	d	5,439,846	5,439,846	-
SAFETEA-LU FY 07	Sect 1934	7,500,000	(700,192)	d	6,799,808	6,799,808	-
SAFETEA-LU FY 08	Sect 1934	7,500,000	(700,192)	d	6,799,808	6,799,808	-
SAFETEA-LU FY 09	Sect 1934	6,000,000	(560,154)	d	5,439,846	3,130,775	2,309,071
SAFETEA-LU FY 05	Sect 1301	3,125,000	(247,763)	d	2,877,237	2,877,237	-
SAFETEA-LU FY 06	Sect 1301	6,250,000	(495,526)	d	5,754,474	5,754,474	-
SAFETEA-LU FY 07	Sect 1301	7,812,500	(619,407)	d	7,193,093	7,193,093	-
SAFETEA-LU FY 08	Sect 1301	7,812,500	(619,407)	d	7,193,093	7,193,093	-
SAFETEA-LU FY 09	Sect 1301	6,250,000	(495,526)	d	5,754,474	5,353,599	400,875
FRA		2,544,100	-		2,544,100	2,544,100	-
ISTEA (Nogales-LA)		6,936,147	-		6,936,147	6,936,147	-
CMAQ (Nogales-LA)		6,347,000	-		6,347,000	6,347,000	-
	<b>Subtotal</b>	<b>245,438,517</b>	<b>(7,947,866)</b>		<b>237,490,651</b>	<b>232,087,278</b>	<b>5,403,373</b>
<b>State</b>							
ITIP		39,000,000	(18,426)	e	38,981,574	38,981,574	-
PUC (Brea Canyon)		5,000,000	-		5,000,000	5,000,000	-
TCRP		150,000,000	(19,700,000)	f	130,300,000	130,300,000	-
Prop 1B - HRCSA (Nogales-LA)		25,600,000	-		25,600,000	25,600,000	-
TCIF (SG Trench)		336,600,000	-		336,600,000	336,600,000	-
TCIF (Baldwin)		37,638,000	-		37,638,000	37,638,000	-
	<b>Subtotal</b>	<b>593,838,000</b>	<b>(19,718,426)</b>		<b>574,119,574</b>	<b>574,119,574</b>	<b>-</b>
<b>Local</b>							
MTA 1 (FY 98-02)	C 25%	37,500,000	(23,360,000)	g	14,140,000	14,140,000	-
MTA 2 (FY 03-05)	C 10%	1,857,000	-		1,857,000	1,857,000	-
MTA 2 (FY 03-05)	C 25%	13,178,000	-		13,178,000	13,178,000	-
MTA 2 (FY 03-05)	AB 3090	9,308,000	-		9,308,000	9,308,000	-
MTA 2 (FY 03-05)	STIP-RIP	5,496,000	-		5,496,000	5,496,000	-
MTA 3 (FY 06-09)	C 25%	85,000,000	-		85,000,000	85,000,000	-
MTA 4 (FY 09-15)	C 25%-Remaining	28,566,800	-		28,566,800	28,566,800	-
MTA 5 (FY 09-15)	C 25%-Supplemental	112,323,000	(9,978,000)	h	102,345,000	29,074,150	73,270,850
MTA 6 (Nogales-LA)	C 25%	28,849,000	-		28,849,000	28,849,000	-
MTA 7 (Phase II)	Measure R	135,000,000	-	i	135,000,000	135,000,000	-
	<b>Subtotal</b>	<b>457,077,800</b>	<b>(33,338,000)</b>		<b>423,739,800</b>	<b>350,468,950</b>	<b>73,270,850</b>
<b>Other Sources</b>							
Railroad (UPRR/Metrolink)		31,921,000	-	j	31,921,000	11,178,000	20,743,000
Cities (Nogales-LA)		9,600,000	-		9,600,000	9,600,000	-
Betterments (Cities/Metrolink)		17,773,575	-		17,773,575	17,084,825	688,750
MWD (Brea Canyon)		2,207,402	-		2,207,402	2,207,402	-
	<b>Subtotal</b>	<b>61,501,977</b>	<b>-</b>		<b>61,501,977</b>	<b>40,070,227</b>	<b>21,431,750</b>
<b>TOTAL GRANTS</b>		<b>1,357,856,294</b>	<b>(61,004,292)</b>		<b>1,296,852,002</b>	<b>1,196,746,029</b>	<b>100,105,973</b>
<b>Other Income</b>							
Property Rental Income		184,574	-		184,574	-	184,574
Net Investment Income		-	-		-	-	-
	<b>Subtotal</b>	<b>184,574</b>	<b>-</b>		<b>184,574</b>	<b>-</b>	<b>184,574</b>
<b>TOTAL ACE Construction</b>		<b>1,358,040,868</b>	<b>(61,004,292)</b>		<b>1,297,036,576</b>	<b>1,196,746,029</b>	<b>100,290,547</b>

**Notes:**

- a) Transferred by LA County to ACE for the Nogales-LA project.
- b) Federal budgetary reduction.
- c) Appropriation for ACE still to be determined by SCAG.
- d) Based on Caltrans updated OA, appropriations reduced by 10% instead of 15%.
- e) \$18K for Ramona lapsed in June 2008 prior to project closeout.
- f) \$19.7 million programmed to other entities (yet to be allocated by State).
- g) Allocated to City of LA.
- h) Adjustment made by MTA based on 17% of total project cost.
- i) Of the \$400M Measure R funds for the ACE program, \$42M has an executed MOU and \$93M is being requested for Phase II projects.
- j) Based on individual projects, UPRR paid 1/2 before and 1/2 after construction phase.  
 \$30.921M committed by UPRR but due to phasing of construction, only \$14.597M has been received.

**EXHIBIT II - ACE PROJECTS FUNDING BY SOURCE**  
As of September 30, 2012  
(\$ 000's)

Project	Task	Fed #	All																
			TEA-21	MCPD/STP	SAFETEA	ITP	ISTEA/CMQ	FRA/PUC	TCRP	Prop 1B	MTA 1	MTA 2	MTA 3	MTA 4	MTA 5	MTA 6	MTA 7	Railroad	Cities/Better
Baldwin	Design	(017)	5,315	3,013	-	-	753	-	-	-	-	-	-	-	-	-	-	-	-
	ROW	(028)	37,500	-	24,890	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Constr	TCIF	37,638	-	-	-	-	-	37,638	-	-	-	-	-	-	-	-	-	-
<b>Baldwin Total</b>			<b>80,453</b>	<b>3,013</b>	<b>24,890</b>	<b>753</b>			<b>37,638</b>										
Puente	Design	(034)	8,275	-	216	-	-	-	-	-	-	-	84	7,975	-	-	-	-	-
	ROW	n/a	32,386	-	-	-	-	-	-	-	-	-	-	2,238	-	-	-	-	-
	Constr	n/a	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Puente Total</b>			<b>40,661</b>		<b>216</b>								<b>84</b>	<b>10,213</b>					<b>30,148</b>
Fairway-LA	Design	(036)	8,620	-	240	-	-	-	-	-	-	-	60	8,320	-	-	-	-	-
	ROW	n/a	49,455	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Constr	n/a	-	-	-	-	-	-	-	-	-	-	-	2,855	-	-	-	-	-
<b>Fairway-LA Total</b>			<b>58,075</b>		<b>240</b>								<b>60</b>	<b>11,175</b>					<b>46,600</b>
Nogales-LA	Design	(032)	4,511	932	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ROW	(035)	37,694	5,166	-	-	6,936	1,109	-	-	-	-	-	-	-	-	-	-	-
	Constr	n/a	58,865	-	570	12,810	6,347	1,435	25,600	-	-	-	-	1,623	8,202	-	-	-	2,278
<b>Nogales-LA Total</b>			<b>101,070</b>	<b>6,098</b>	<b>570</b>	<b>12,810</b>	<b>13,283</b>	<b>2,544</b>	<b>25,600</b>					<b>1,623</b>	<b>28,849</b>				<b>2,278</b>
SG Trench	Design	(030)	34,214	120	1,881	-	-	-	-	-	-	-	3	27	3,006	1,365	-	-	15,900
	ROW	n/a	28,785	-	500	-	-	-	-	-	-	-	-	-	-	-	-	-	26,100
	Constr	TCIF	336,600	-	-	-	-	-	336,600	-	-	-	-	-	-	-	-	-	-
<b>SG Trench Sub-Total</b>			<b>399,599</b>	<b>120</b>	<b>2,381</b>	<b>11,913</b>			<b>336,600</b>				<b>3</b>	<b>27</b>	<b>3,006</b>	<b>1,365</b>			<b>42,000</b>
<b>SG Trench Total</b>			<b>402,524</b>	<b>120</b>	<b>2,381</b>	<b>11,913</b>			<b>336,600</b>				<b>3</b>	<b>27</b>	<b>3,006</b>	<b>1,365</b>			<b>42,000</b>
Durfee	Design	(039)	8,730	-	6,984	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ROW	n/a	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Constr	n/a	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Durfee Total</b>			<b>8,730</b>		<b>6,984</b>														<b>1,746</b>
Hamilton	Design	n/a	6,926	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ROW	n/a	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Constr	n/a	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Hamilton Total</b>			<b>6,926</b>																<b>6,926</b>
Fullerton	Design	n/a	9,326	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ROW	n/a	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Constr	n/a	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Fullerton Total</b>			<b>9,326</b>																<b>9,326</b>
Temple	Design	(009)	7,265	4,680	-	-	-	-	-	-	-	-	1,168	978	288	-	-	-	-
	ROW	(009)	12,367	7,768	-	-	-	-	-	-	-	-	969	1,370	2,260	-	-	-	-
	Constr	(009)	75,364	36,073	3,884	-	1,043	-	1,387	-	-	-	33	7,589	13,505	3,950	-	-	7,900
<b>Temple Total</b>			<b>94,997</b>	<b>48,522</b>	<b>3,884</b>		<b>1,043</b>		<b>1,387</b>				<b>2,169</b>	<b>16,743</b>	<b>4,238</b>				<b>7,900</b>
Sunset	Design	(020)	4,739	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ROW	(026)	3,326	100	1,673	-	-	-	4,400	-	-	-	-	339	-	-	-	-	-
	Constr	TCRP	79,363	-	-	-	-	-	100	-	-	-	-	565	-	-	-	-	888
<b>Sunset Sub-Total</b>			<b>87,428</b>	<b>100</b>	<b>1,673</b>				<b>47,720</b>					<b>14,607</b>	<b>16,691</b>				<b>345</b>
<b>Sunset Total</b>			<b>6,434</b>					<b>52,220</b>						<b>15,511</b>	<b>16,691</b>				<b>1,232</b>
<b>Sunset Sub-Total</b>			<b>93,862</b>	<b>100</b>	<b>1,673</b>			<b>52,220</b>						<b>15,511</b>	<b>16,691</b>				<b>1,232</b>
<b>Sunset Total</b>			<b>6,434</b>					<b>52,220</b>						<b>15,511</b>	<b>16,691</b>				<b>1,232</b>



**EXHIBIT II - ACE PROJECTS FUNDING BY SOURCE**  
As of September 30, 2012  
(\$ 000's)

Project	Task	Fed #	All																
			TEA-21	NCPD/STP	SAFETEA	ITIP	ISTEA/CMQ	FRA/PUC	TCRP	Prop 1B	MTA 1	MTA 2	MTA 3	MTA 4	MTA 5	MTA 6	MTA 7	Railroad	Cities/Better
East End	Design	(003)	4,295	1,952	1,240	-	952	-	-	-	-	-	-	-	-	-	-	-	-
Reservoir	ROW	(003)	3,131	3,131	1,347	-	1,347	-	-	-	-	-	-	-	-	-	-	-	-
	Design	(010)	3,620	2,896	-	-	600	-	122	-	-	-	-	-	-	-	-	-	-
	ROW	(010)	9,431	5,718	-	-	2,255	-	286	919	253	-	-	-	-	-	-	-	-
	Constr	TCRP	57,376	-	-	-	407	-	433	9,757	-	-	-	-	-	-	-	-	-
EE/Reservoir Total			79,200	13,697	1,240	-	5,561	-	122	10,730	253	-	-	-	-	-	-	-	-
Brea Canyon	Design	(019)	4,556	1,191	-	-	410	-	-	455	-	-	-	-	-	-	-	-	-
	ROW	(027)	12,881	-	1,485	-	5,521	-	-	2,000	-	-	-	-	-	-	-	-	-
	Constr	TCRP	49,959	-	-	-	-	5,000	21,007	-	-	-	-	-	-	-	-	-	-
Brea Canyon Sub-Total			67,396	1,191	1,485	-	5,521	410	-	21,745	-	-	-	-	-	-	-	-	2,207
Brea Canyon Total	Better	n/a	6,507	-	-	-	-	5,000	25,507	-	-	-	-	-	-	-	-	-	2,207
			73,903	1,191	1,485	-	5,521	410	-	26,075	-	-	-	-	-	-	-	-	6,507
Ramona	Design	(002)	4,355	3,560	-	-	-	-	-	795	-	-	-	-	-	-	-	-	-
	ROW	(002)	8,156	2,400	-	-	-	-	-	215	-	-	-	-	-	-	-	-	-
	Constr	(002)	38,839	16,684	4,158	-	5,533	-	-	5,494	48	-	-	-	-	-	-	-	-
Ramona Sub-Total			51,350	22,644	4,158	-	5,533	-	-	8,083	2,324	1,057	-	-	-	-	-	-	1,000
Ramona Total	Better	n/a	1,741	-	-	-	-	-	-	1,010	13,577	2,372	1,057	-	-	-	-	-	1,000
			53,091	22,644	4,158	-	5,533	-	-	1,010	13,577	2,372	1,680	-	-	-	-	-	1,119
Nogales-AH	Design	(005)	4,034	2,560	-	-	1,473	-	-	-	1	-	-	-	-	-	-	-	-
	ROW	(005)	17,231	9,829	2,397	-	2,364	-	-	700	1,940	-	-	-	-	-	-	-	-
	Constr	(005)	28,434	1,841	-	-	21,580	-	-	382	225	-	-	-	-	-	-	-	-
Nogales-AH Sub-Total			49,698	14,230	2,397	-	25,417	-	-	1,082	2,166	-	-	-	-	-	-	-	-
Nogales-AH Total	Better	n/a	100	-	-	-	-	-	-	1,082	2,166	-	-	-	-	-	-	-	100
			49,798	14,230	2,397	-	25,417	-	-	1,082	2,166	-	-	-	-	-	-	-	100
Jump Start	Design	(001)	8,057	6,072	-	-	265	-	-	1,541	-	-	-	-	-	-	-	-	-
	ROW	(001)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Constr	(001)	3,582	2,866	-	-	-	-	-	612	239	(134)	-	-	-	-	-	-	-
Jump Start Sub-Total			11,639	8,938	-	-	265	-	-	2,153	239	45	-	-	-	-	-	-	-
JS - Mission	Design	(006)	242	240	-	-	-	-	-	2	-	-	-	-	-	-	-	-	-
	ROW	(006)	158	160	-	-	-	-	-	(2)	-	-	-	-	-	-	-	-	-
	Constr	(015)	2,270	1,578	-	-	-	-	-	515	96	81	-	-	-	-	-	-	-
JS - Mission Sub-Total			2,670	1,978	-	-	-	-	-	517	94	81	-	-	-	-	-	-	-
JS - Quad Gates	Constr	(016)	4,832	3,863	-	-	-	-	-	888	38	43	-	-	-	-	-	-	-
IRIS - Train	Constr	(007)	2,936	2,164	-	-	-	-	-	374	167	231	-	-	-	-	-	-	-
JS - Phase 1	Constr	(008)	3,553	2,845	-	-	-	-	-	96	615	(2)	-	-	-	-	-	-	-
JS - Phase 2	Constr	(014)	4,991	3,992	-	-	-	-	-	1,000	(1)	-	-	-	-	-	-	-	-
IRIS - Traffic	Constr	(021)	3,520	2,502	-	-	-	-	-	727	290	-	-	-	-	-	-	-	-
JS/Safety/IRIS Total			34,141	26,282	-	-	265	-	-	4,028	2,880	686	-	-	-	-	-	-	-
Total Projects			1,186,758	135,898	16,115	64,247	38,982	13,283	7,544	130,300	399,838	8,414	28,578	85,000	27,567	27,074	28,849	135,000	11,178
Start-up/Misc	MTA	n/a	9,988	-	-	-	-	-	-	5,726	1,261	-	-	-	1,000	2,000	-	-	-
Total ACE			1,196,746	135,898	16,115	64,247	38,982	13,283	7,544	130,300	399,838	14,140	29,839	85,000	28,567	29,074	28,849	135,000	11,178
Net Authorized Allocated to Projects			1,296,852	135,903	18,414	67,946	38,982	13,283	7,544	130,300	399,838	14,140	29,839	85,000	28,567	102,345	28,849	135,000	31,921
Surplus / (Shortfall)			1,196,746	135,898	16,115	64,247	38,982	13,283	7,544	130,300	399,838	14,140	29,839	85,000	28,567	29,074	28,849	135,000	11,178
Other Income			100,106	5	2,299	3,099	0	(0)	(0)	-	-	-	-	-	0	73,271	-	-	20,743
Total Surplus / (Shortfall)			185	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	689
Total Surplus / (Shortfall)			100,291	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

MTA 1 : MOU P0004367  
 MTA 2 : MOU 8002  
 MTA 3-5 : AMENDMENTS TO MOU 8002  
 MTA 6 : MOU P000F1159 (Nogales-LA)  
 MTA 7 : MOU 8002R (Measure R-Phase II)

# Exhibit III

## ACE Projects Allocation vs. Actual Summary

As of September 30, 2012

Project		(\$ 000's)										Variance (Allocated vs. Estimate at Completion)	Status	
		Cost Estimate (1997)	Cost Estimate (2006)	Allocated (Exhibit II)	Betterments /Other	Railroad	Total Allocated	ITD Expenditures (Exhibit V)	Estimate at ** Completion Exhibit IV					
<b>Start-up/Misc</b>				\$ 9,988							\$ 9,988	\$ 8,107		
<b>Active Projects</b>														
1	Baldwin Avenue	\$ 23,994	\$ 64,765	80,453	\$ -	\$ -	80,453	37,641	80,651	\$ (198)	Active			
2	Durfee Road	N/A	N/A	8,730	-	-	8,730	33	8,738	-	PE only			
3	Fairway Drive (LA)	N/A	N/A	58,075	-	-	58,075	2,878	106,073	(47,998)	Active			
4	Fullerton Road	N/A	N/A	9,326	-	-	9,326	25	9,306	-	PE only			
5	Hamilton Blvd.	N/A	N/A	6,926	-	-	6,926	34	6,875	-	PE only			
6	Nogales South (LA)	24,307	N/A	101,070	-	-	101,070	29,054	99,298	1,772	Active			
7	Puente Avenue	N/A	N/A	40,661	-	-	40,661	3,360	78,601	(37,940)	Active			
8	San Gabriel Trench	198,205	N/A	399,599	2,925	-	399,599	50,913	336,491	63,108	Active			
9	Temple Avenue	35,985	80,272	94,997	-	7,900	94,997	88,239	92,120	2,877	Active			
10	Sunset Avenue	22,259	70,502	87,428	6,434	-	93,862	87,360	87,360	68	Closed			
11	Brea Canyon	26,571	64,401	67,396	6,507	-	73,903	67,394	67,396	-	Closed			
12	East End/Reservoir	56,571	69,180	79,200	-	-	79,200	78,960	79,012	188	Closed			
13	Jump Start/Crossing Safety/IRRIIS	61,000	35,200	34,141	-	-	34,141	34,142	34,142	-	Closed			
14	Nogales North (Alh)	39,636	54,599	49,698	100	-	49,798	49,698	49,698	-	Closed			
15	Ramona Blvd.	14,489	47,102	51,350	1,741	1,000	53,091	51,350	51,350	-	Closed			
	<b>Subtotal</b>	<b>\$ 503,017</b>	<b>\$ 486,021</b>	<b>\$ 1,179,038</b>	<b>\$ 17,707</b>	<b>\$ 8,900</b>	<b>\$ 1,196,746</b>	<b>\$ 589,188</b>	<b>\$ 1,187,111</b>	<b>\$ (18,123)</b>				
<b>Inactive Projects</b>														
16	Montebello Blvd.													
17	Rose Hills Road													
18	Turnbull Canyon Road													
19	Fairway Drive (Alh)													
<b>Estimated Total Project Cost</b>		<b>\$ 950,000</b>	<b>\$ 1,400,000</b>											
<b>Net Authorized</b>		<b>\$ 1,297,036,576</b>												
<b>Allocated</b>		<b>1,196,746,029</b>												
<b>Available</b>		<b>\$100,290,547</b>												

## Exhibit IV Expenditure Forecast (Active Projects)

As of September 30, 2012  
(\$ millions)

ITD	Actual 2012	Budget			Forecast		EAC <sup>c</sup>	
		2013	2014	2015	2016 <sup>b</sup>	Q4 FY12	Change	Q1 FY13
<b>Active Projects</b>								
	35.5	1.8	9.4	17.4	16.6	80.7		80.7
Baldwin			9.4	17.4	16.6	80.7		80.7
Durfee Road			4.0	4.4	0.3	4.0	4.7 <sup>d</sup>	8.7
Fairway Drive (LA)	0.7	1.9	5.3	16.1	39.8	106.1		106.1
Fullerton Road			9.3			9.3		9.3
Hamilton Blvd.			6.9			6.9		6.9
Nogales (LA)	17.3	9.8	16.9	14.7	23.0	98.5	0.8 <sup>e</sup>	99.3
Puente Ave	0.6	2.5	14.5	18.7	22.8	78.6		78.6
San Gabriel Trench	41.7	8.7	16.5	66.4	96.2	498.5	-162.0 <sup>f</sup>	336.5
Temple	88.2	0.1	3.8			92.1		92.1
<b>Completed Projects</b>								
Brea Cyn	67.4					67.4		67.4
Crossing Safety/IRRIS	34.1					34.1		34.1
East End/Reservoir	79.0					79.0		79.0
Nogales (Alh)	49.7					49.7		49.7
Ramona	51.3					51.3		51.3
Sunset	86.0	1.4	0.1			87.4		87.4
<b>Inactive Projects</b>								
Fairway Dr (Alh)								
Greenwood Ave.								
Turnbull Canyon Rd								
<b>Total</b>	<b>551.5</b>	<b>26.2</b>	<b>66.5</b>	<b>137.7</b>	<b>198.7</b>	<b>1,343.7</b>	<b>-156.5</b>	<b>1,187.2</b>

Note: Project forecasts include indirect cost.

<sup>a</sup> 2013 estimate includes mid-year adjustments

<sup>b</sup> includes costs beyond 2016

<sup>c</sup> EAC includes 2013 estimate

<sup>d</sup> \$4.7m Full design estimate

<sup>e</sup> \$0.3m UPRR, \$0.3m ROW, \$0.2m indirects

<sup>f</sup> (\$162m) Main construction bid

# Exhibit V

## ACE Expenditures vs. Reimbursements

As of September 30, 2012

Projects	Reimbursement Status (\$ 000)							Indirect Costs Requiring Caltrans Approval	Unreim- burseable
	ITD Expenditures	Received	Billed/Not Received	To Be Billed	MTA Retention	1			
Baldwin	\$ 37,641	\$ 36,949	\$ 80	\$ 253	\$ 360		-	-	
Durfee Road	33	-	-	33	-				
Fairway Drive	2,878	2,753	10	101	15				
Fullerton Road	25	-	-	25	-				
Hamilton	34	-	-	34	-				
Nogales (LA)	29,054	25,747	1,090	2,145	72		-	-	
Puente Ave.	3,360	3,165	10	175	10				
SG Trench	50,913	46,930	255	3,542	185		-	-	
Sunset	87,360	85,721	1,462	6	171		-	-	
Temple	88,239	87,580	31	2	626		-	-	
Brea Canyon	67,394	67,077	28	-	289		-	-	
Crossing Safety / IRRIS	34,142	33,789	15	-	338		-	-	
EE/Reservoir	78,960	78,710	14	-	235		-	-	
Nogales (AH)	49,698	49,640	3	-	55		-	-	
Ramona	51,350	51,082	94	-	174		-	-	
Uncollected Indirect Exp. '08-'11	-	-	-	-	-		171	-	
<b>Sub-total Projects</b>	<b>581,081</b>	<b>569,142</b>	<b>3,093</b>	<b>6,316</b>	<b>2,529</b>		<b>171</b>	<b>-</b>	
Project Administration	8,107	8,063	-	44	-		-	(191)	
<b>Total ACE</b>	<b>\$ 589,188</b>	<b>\$ 577,205</b>	<b>\$ 3,093</b>	<b>\$ 6,360</b>	<b>\$ 2,529</b>		<b>\$ 171</b>	<b>\$ (191)</b>	

Notes: 1 - Represents carriedforward amounts from '10 and '11 that will be applied to indirect cost plans for Fiscal Years '14 and '15.



# Exhibit VI Project Schedules

As of September 30, 2012

Activity Name	FY2013				FY2014				FY2015				FY2016				FY2017				
	FQ1	FQ2	FQ3	FQ4	FQ1	FQ2	FQ3	FQ4	FQ1	FQ2	FQ3	FQ4	FQ1	FQ2	FQ3	FQ4	FQ1	FQ2	FQ3	FQ4	
<b>ACTIVE PROJECTS</b>																					
<b>Baldwin</b>																					
Design (Completed)																					
ROW Acquisition																					
Construction																					
Caltrans Closeout																					
<b>Durfee Avenue</b>																					
Design																					
ROW Acquisition																					
Construction																					
Caltrans Closeout (Occurs beyond reporting period)																					
<b>Fairway Drive (LA)</b>																					
Design																					
ROW Acquisition																					
Construction																					
Caltrans Closeout (Occurs after reporting period)																					
<b>Fullerton Road</b>																					
Design																					
ROW Acquisition																					
Construction																					
Caltrans Closeout (Occurs beyond reporting period)																					
<b>Hamilton Blvd.</b>																					
Design																					
ROW Acquisition																					
Construction																					
Caltrans Closeout (Occurs beyond reporting period)																					
<b>Nogales (LA)</b>																					
Design (Occurs before reporting period)																					
ROW Acquisition (Occurs before reporting period)																					
Construction																					
Caltrans Closeout																					
<b>Puente Avenue</b>																					
Design																					
ROW Acquisition																					
Construction																					
Caltrans Closeout																					

# Exhibit VI

## Project Schedules

As of September 30, 2012

Activity Name	FY2013				FY2014				FY2015				FY2016				FY2017			
	FQ1	FQ2	FQ3	FQ4	FQ1	FQ2	FQ3	FQ4	FQ1	FQ2	FQ3	FQ4	FQ1	FQ2	FQ3	FQ4	FQ1	FQ2	FQ3	FQ4
<b>San Gabriel Trench</b>																				
Design (Completed)																				
ROW Acquisition (Completed)																				
Construction (Extends beyond reporting period)																				
Caltrans Closeout (Occurs beyond reporting period)																				
<b>Temple</b>																				
Design (Completed)																				
ROW Acquisition (Completed)																				
Construction (Completed)																				
Caltrans Closeout																				
<b>COMPLETED AND CLOSED</b>																				
<b>No Projnum</b>																				
Nogales (Alt) (Occurs before reporting period)																				
Ramona (Occurs before reporting period)																				
Brea Canyon (Occurs before reporting period)																				
Crossing Safety/IRRS (Occurs before reporting period)																				
East End/Reservoir																				
Sunset																				
<b>ADOPTED PHASE II PROJECTS</b>																				
<b>No Projnum</b>																				
Farway Drive (Alt)																				
Turnbull Canyon																				
Greenwood Avenue																				

Previous Report   
  Remaining Work  
 Actual Work   
  Critical Remaining Work

# Exhibit VII

## Treasury / Banking Investments

As of September 30, 2012

Operating Account	\$	550,307
Money Market Account		214,337 *
Money Market (UPRR Contributions)		2,371,531
<b>Total cash on hand</b>		<u>3,136,175</u>
<b><u>Investments</u></b>		
LAIF		1,565,028
CBB - US Treasuries		10,343,385
<b>Total investments</b>		<u>11,908,413</u>
<b><u>Billed / Not Received</u></b>		3,093,498
<b><u>To Be Billed</u></b>		6,360,449
<b><u>MTA Retention</u></b>		2,529,282
<b><u>Indirect Expenses ('08 - '09)</u></b>		171,290
<b>Total Cash &amp; Receivables</b>		<u>27,199,107</u>
<b><u>Outstanding Debt (Commercial Paper)</u></b>		20,000,000
<b>Resources In Excess of Debt</b>	\$	<u>7,199,107</u>

\* Note: Excludes \$3,181,262 of advanced construction funds

# Exhibit VII

## Compliance with Banking / Investment Policy

As of September 30, 2012

SGVCOG Authorized Investments Ref. #	Bayerische Landesbank Permitted Investment Ref. #	Deposit/ Investment Amount 09-30-12	Bank Deposits	Maximum Maturity	Maximum Percent of Portfolio	Maximum Investment in One Issuer
			<b>ACE deposits are held by Citizens Business Bank (CBB) under a deposit agreement in amounts not to exceed \$50 million. Under the agreement, CBB maintains collateral deposits of at least 110% of the value of all ACE deposits at Bank of the West - Los Angeles in eligible securities. The CBB deposits accounts are:</b>			
		\$ 550,307	Checking Account			
		5,767,130	Money Market Accounts (2) *			
		6,317,437	Total Deposits			
			<b>Permitted Investments</b>			
1	1	10,343,385	U.S. Treasury Obligations	None Stated	None Stated	None Stated
5	11	1,565,028	State's Local Agency Investment Fund	None Stated	None Stated	None Stated
		11,908,413	Total Investments			
		\$ 18,225,850	<b>Total</b>			

SGVCOG and Bayerische Landesbank

- United States Treasury notes, bonds, bills, or certificate of indebtedness, or those for which the faith and credit of the United States are pledged for the payment of principal and interest

SGVCOG

- Notwithstanding any other provision of law, and local government official, with the consent of the governing body of that agency, having money in its treasury not required for immediate needs, may remit the money to the Treasurer of the State of California for deposit in the Local Agency Investment Fund for the purpose of investment.

- State's Local Agency Investment Fund.

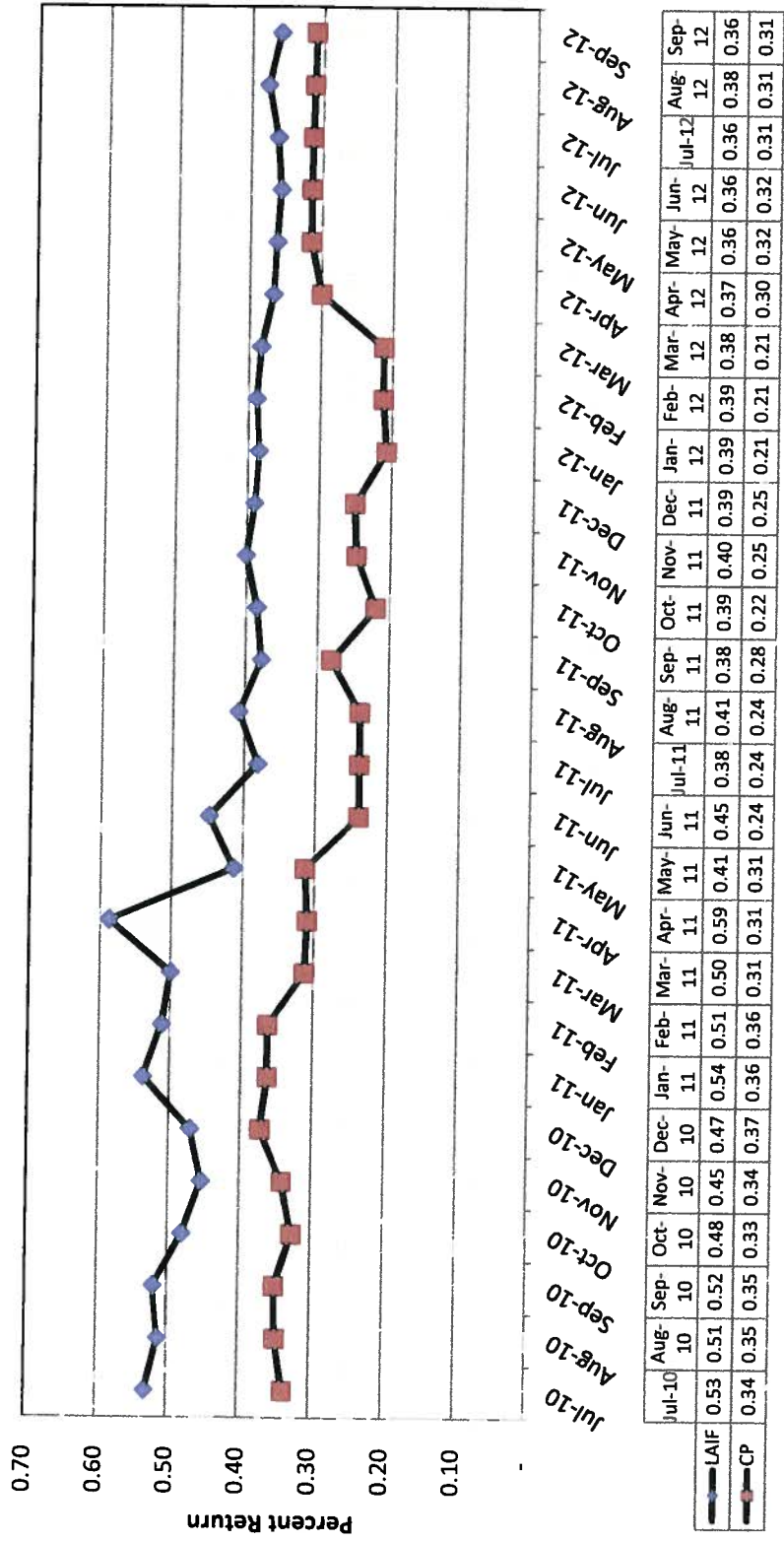
\* Note: Includes \$3,206,201 of advanced construction funds



# **Quarterly Status Report on Working Capital Financing Program**



# ACE Construction Authority 24 month Rolling Investment Return



# ACE Construction Authority Percent funds Invested as % of Indebtedness

